



MIDCOAST REGIONAL
HOUSING TRUST

Giving Stock or Securities to Support Workforce Housing

To use appreciated securities or stocks to make your gift to the MidCoast Regional Housing Trust, please:

1. Contact Stephanie Smith, Board Secretary, to inform her that you will be making a gift of stock **before** you authorize your broker to transfer stock into our account. For us to track your gift and give you proper credit, Stephanie will want to know:
 - a. The name of your stock(s) and approximate value
 - b. The expected date of the transfer

You can reach Stephanie at stephanie@mcrht.org

2. Instruct your broker to transfer your stock electronically in this manner:

DTC Eligible Securities

D C CLEARING #0075

FOR FURTHER CREDIT TO LPL ACCOUNT #4643-0045

FOR FURTHER CREDIT TO LPL ACCOUNT NAME **MidCoast Regional Housing Trust, Inc.**

MidCoast Regional Housing Trust's EIN or Tax ID# is 88-2078771.

Our security partner is LPL Financial

Telephone: 1-800-877-7210 (for Clients/LL Advisors)

Broker Number 00/5 •Symbol [LPLA](#) •Tax I. D. 95-2834236

You will receive our written acknowledgment and proper tax documentation within about ten days of the transfer of your stock. Please let Stephanie know if you do NOT receive an acknowledgment within that time frame.

Thank you ever so much for your support!

Strengthening Community, Supporting our Workforce

P.O. BOX 15, ROCKLAND, MAINE 04841 | www.mcrht.org | info@mcrht.org